

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All-Share Index lost 0.40% to settle the year-to-date return of the market at (-2.25%).

The Index closed at 39,364.67 basis point against the previous close of 39,522.06 basis point while Market Capitalization closed at 20,595,790,200,130.40 against previous close of 20,678,135,421,497.80. Volume traded increased by 101.84% from 244,342,845 to 493,172,597 while the total value of stocks traded increased by 14.40% from 4,128,027,466.04 to 4,722,499,530.20 in 5,486 deals compared to 4,714 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	39,522.06	39,364.67	-0.40%
Total Market Capitalization	Market Capitalization	20,678,135,421,497.80	20,595,790,200,130.40	-0.40%
Total Volume Traded	Trade Volume	244,342,845	493,172,597	101.84%
Total Value Traded	Trade Value	4,128,027,466.04	4,722,499,530.20	14.40%
Total Number of Deals	No. of Deals	4,714	5,486	16.38%

FBNH, UBA, ACCESS, ZENITHBANK and UNIVINSURE were the most active stocks by volume While PRESCO, FBNH, GUARANTY, DANGCEM and ZENITHBANK top the activity chart by value. UPL, MORISON, CAP, WAPCO and LIVESTOCK top the gainers table by gaining 9.91%, 9.09%, 5.26%, 3.59% and 3.17% while FIDSON, NNFM, ENAMELWA, NEM and NCR are the top losers on the table by shedding 10.00%, 9.97%, 9.95%, 9.95% and 9.91%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
UPL	1.11	1.22	0.11	9.91%	FIDSON	4.90	4.41	-0.49	-10.00%
MORISON	0.55	0.60	0.05	9.09%	NNFM	7.02	6.32	-0.70	-9.97%
CAP	19.00	20.00	1.00	5.26%	ENAMELWA	22.10	19.90	-2.20	-9.95%
WAPCO	19.50	20.20	0.70	3.59%	NEM	1.91	1.72	-0.19	-9.95%
LIVESTOCK	2.21	2.28	0.07	3.17%	NCR	3.43	3.09	-0.34	-9.91%

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