

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All-Share Index (ASI) lost 1.18% on weekly comparison (WoW). This leaves the month to date comparison at -1.18% and thus, settle the year-to-date return of the market at -2.33%. The Market Capitalization lost 1.18% on weekly comparison which leaves the month to date comparison at -1.18% and thus, settle the year-to-date return of the market at -2.27%.

A total turnover of 2.092 billion shares worth N29.744 billion in 24,238 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.930 billion shares valued at N20.656 billion that exchanged hands last week in 24,687 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.633 billion shares valued at N10.727 billion traded in 13,269 deals; thus contributing 78.06% and 36.06% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 92.009 million shares worth N4.521 billion in 4,168 deals. The third place was Oil & Gas Industry, with a turnover of 91.340 million shares worth N10.527 billion in 1,471 deals.

KEY MARKET INDICATORS

	26/02/2021	05/03/2021	Change	Change%(WoW)	MtD	YtD
The All-Share Index	39,799.89	39,331.61	-468.28	-1.18%	-1.18%	-2.33%
Total Market Capitalization	20,823,496,375,394.20	20,578,490,480,591.90	-245,005,894,802.30	-1.18%	-1.18%	-2.27%

05/03/2021				26/02/2021			
Date	Deals	Turnover Volume	Turnover Value (N)	Date	Deals	Turnover Volume	Turnover Value (N)
01/03/2020	4,673	543,986,690	1,888,199,437.00	22/02/2020	4,953	289,338,344	3,573,971,069.00
02/03/2020	4,470	222,573,570	5,390,312,418.00	23/02/2020	5,232	337,955,177	3,845,103,251.00
03/03/2020	4,714	244,342,845	4,128,027,466.00	24/02/2020	5,470	469,562,252	7,080,765,264.00
04/03/2020	5,486	493,172,597	4,722,499,530.00	25/02/2020	4,567	326,042,400	3,713,147,596.00
05/03/2020	4,895	587,742,048	13,615,384,435.00	26/02/2020	4,465	507,254,782	2,442,549,598.00
TOTAL	24,238	2,091,817,750	29,744,423,286.00	TOTAL	24,687	1,930,152,955	20,655,536,778.00

Trading in the top three equities namely Wema Bank Plc, Axamansard Insurance Plc and Zenith Bank Plc (measured by volume) accounted for 903.561 million shares worth N5.564 billion in 4,017 deals, contributing 43.19% and 18.71% to the total equity turnover volume and value respectively. MORISON, SKYAVN, UNITYBNK, BETAGLAS and LASACO led the gainers table by 20.00%, 9.54%, 8.96%, 8.00% and 5.69% while CHAMPION, JAPPAULGOLD, ARDOVA, OANDO and NASCON top the losers table by shedding 33.33%, 28.99%, 25.21%, 23.19% and 19.00%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Gain (N)	Change %	Company	Open	Close	Loss (N)	Change %
MORISON	0.55	0.66	0.11	20.00%	CHAMPION	2.52	1.68	-0.84	-33.33%
SKYAVN	3.04	3.33	0.29	9.54%	JAPPAULGOLD	0.69	0.49	-0.20	-28.99%
UNITYBNK	0.67	0.73	0.06	8.96%	ARDOVA	18.05	13.50	-4.55	-25.21%
BETAGLAS	50.00	54.00	4.00	8.00%	OANDO	3.45	2.65	-0.80	-23.19%
LASACO	1.23	1.30	0.07	5.69%	NASCON	16.05	13.00	-3.05	-19.00%

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