

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All-Share Index gained 0.17% to settle the year-to-date return of the market at (-2.17%).

The Index closed at 39,396.57 basis point against the previous close of 39,331.61 basis point while Market Capitalization closed at 20,612,481,990,370.60 against previous close of 20,578,490,480,591.90. Volume traded decreased by 49.42% from 587,742,048 to 297,269,586 while the total value of stocks traded decreased by 76.83% from 13,615,384,435.42 to 3,154,329,880.49 in 4,655 deals compared to 4,895 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	<b>39,331.61</b>	<b>39,396.57</b>	<b>0.17%</b>
Total Market Capitalization	Market Capitalization	<b>20,578,490,480,591.90</b>	<b>20,612,481,990,370.60</b>	<b>0.17%</b>
Total Volume Traded	Trade Volume	<b>587,742,048</b>	<b>297,269,586</b>	<b>-49.42%</b>
Total Value Traded	Trade Value	<b>13,615,384,435.42</b>	<b>3,154,329,880.49</b>	<b>-76.83%</b>
Total Number of Deals	No. of Deals	<b>4,895</b>	<b>4,655</b>	<b>-4.90%</b>

FBNH, GUINEAINS, MANSARD, ZENITHBANK and UCAP were the most active stocks by volume While FBNH, MTNN, GUARANTY, STANBIC and ZENITHBANK top the activity chart by value. LINKASSURE, ARDOVA, CHAMPION, OANDO and CORNERST top the gainers table by gaining 10.00%, 10.00%, 9.52%, 9.43% and 9.09% while MEYER, LIVESTOCK, SCOA, IKEJAHOTEL and NEM are the top losers on the table by shedding 10.00%, 9.87%, 9.85%, 9.48% and 6.88%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
<b>LINKASSURE</b>	0.50	0.55	0.05	<b>10.00%</b>	<b>MEYER</b>	0.50	0.45	-0.05	<b>-10.00%</b>
<b>ARDOVA</b>	13.50	14.85	1.35	<b>10.00%</b>	<b>LIVESTOCK</b>	2.23	2.01	-0.22	<b>-9.87%</b>
<b>CHAMPION</b>	1.68	1.84	0.16	<b>9.52%</b>	<b>SCOA</b>	2.64	2.38	-0.26	<b>-9.85%</b>
<b>OANDO</b>	2.65	2.90	0.25	<b>9.43%</b>	<b>IKEJAHOTEL</b>	1.16	1.05	-0.11	<b>-9.48%</b>
<b>CORNERST</b>	0.55	0.60	0.05	<b>9.09%</b>	<b>NEM</b>	1.89	1.76	-0.13	<b>-6.88%</b>

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