

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All-Share Index gained 0.63% to settle the year-to-date return of the market at (-3.33%).

The Index closed at 38,931.25 basis point against the previous close of 38,686.85 basis point while Market Capitalization closed at 20,369,019,754,383.60 against previous close of 20,241,150,095,252.70. Volume traded decreased by 32.55% from 545,914,763 to 368,216,369 while the total value of stocks traded decreased by 48.79% from 9,587,212,735.96 to 4,909,785,806.54 in 4,437 deals compared to 5,307 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	38,686.85	38,931.25	0.63%
Total Market Capitalization	Market Capitalization	20,241,150,095,252.70	20,369,019,754,383.60	0.63%
Total Volume Traded	Trade Volume	545,914,763	368,216,369	-32.55%
Total Value Traded	Trade Value	9,587,212,735.96	4,909,785,806.54	-48.79%
Total Number of Deals	No. of Deals	5,307	4,437	-16.39%

FBNH, SOVRENINS, JAPAUFGOLD, GUARANTY and UBA were the most active stocks by volume While UBA, NB, GUARANTY, NESTLE and DANGCEM top the activity chart by value. MORISON, CHAMPION, NEIMETH, MBENEFIT and NAHCO top the gainers table by gaining 9.72%, 8.91%, 8.85%, 7.69% and 6.64% while CHIPLC, ETERNA, CONOIL, NNFM and LIVESTOCK are the top losers on the table by shedding 10.00%, 9.94%, 9.79%, 9.65% and 9.57%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
MORISON	0.72	0.79	0.07	9.72%	CHIPLC	0.30	0.27	-0.03	-10.00%
CHAMPION	2.02	2.20	0.18	8.91%	ETERNA	5.13	4.62	-0.51	-9.94%
NEIMETH	1.92	2.09	0.17	8.85%	CONOIL	18.90	17.05	-1.85	-9.79%
MBENEFIT	0.39	0.42	0.03	7.69%	NNFM	5.70	5.15	-0.55	-9.65%
NAHCO	2.11	2.25	0.14	6.64%	LIVESTOCK	1.88	1.70	-0.18	-9.57%

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