

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All-Share Index lost 0.60% to settle the year-to-date return of the market at (-3.91%).

The Index closed at 38,697.17 basis point against the previous close of 38,931.25 basis point while Market Capitalization closed at 20,246,551,364,424.30 against previous close of 20,369,019,754,383.60. Volume traded decreased by 54.01% from 368,216,369 to 169,354,003 while the total value of stocks traded decreased by 56.83% from 4,909,785,806.54 to 2,119,751,804.52 in 3,568 deals compared to 4,437 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	38,931.25	38,697.17	-0.60%
Total Market Capitalization	Market Capitalization	20,369,019,754,383.60	20,246,551,364,424.30	-0.60%
Total Volume Traded	Trade Volume	368,216,369	169,354,003	-54.01%
Total Value Traded	Trade Value	4,909,785,806.54	2,119,751,804.52	-56.83%
Total Number of Deals	No. of Deals	4,437	3,568	-19.59%

AIICO, JAIZBANK, MANSARD, ZENITHBANK and UBA were the most active stocks by volume While UBA, SEPLAT, GUARANTY, ZENITHBANK and DANGCEM top the activity chart by value. SMURFIT, INTBREW, CHAMPION, ROYALEX and LIVESTOCK top the gainers table by gaining 10.00%, 9.89%, 9.09%, 8.33% and 7.65% while AFRINSURE, SOVRENINS, MBENEFIT, UPL and LIVESTOCK are the top losers on the table by shedding 8.33%, 7.14%, 7.14%, 4.92% and 4.41%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
SMURFIT	0.20	0.22	0.02	10.00%	AFRINSURE	0.24	0.22	-0.02	-8.33%
INTBREW	4.55	5.00	0.45	9.89%	SOVRENINS	0.28	0.26	-0.02	-7.14%
CHAMPION	2.20	2.40	0.20	9.09%	MBENEFIT	0.42	0.39	-0.03	-7.14%
ROYALEX	0.24	0.26	0.02	8.33%	UPL	1.22	1.16	-0.06	-4.92%
LIVESTOCK	1.70	1.83	0.13	7.65%	JAIZBANK	0.68	0.65	-0.03	-4.41%

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