

12 – 03 – 2021

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All-Share Index lost 0.13% to settle the year-to-date return of the market at (-4.03%).

The Index closed at 38,648.48 basis point against the previous close of 38,697.17 basis point while Market Capitalization closed at 20,221,077,235,147.50 against previous close of 20,246,551,364,424.30. Volume traded increased by 73.58% from 169,354,003 to 293,970,400 while the total value of stocks traded increased by 77.84% from 2,119,751,804.52 to 3,769,759,464.28 in 3,760 deals compared to 3,568 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	<b>38,697.17</b>	<b>38,648.48</b>	<b>-0.13%</b>
Total Market Capitalization	Market Capitalization	<b>20,246,551,364,424.30</b>	<b>20,221,077,235,147.50</b>	<b>-0.13%</b>
Total Volume Traded	Trade Volume	<b>169,354,003</b>	<b>293,970,400</b>	<b>73.58%</b>
Total Value Traded	Trade Value	<b>2,119,751,804.52</b>	<b>3,769,759,464.28</b>	<b>77.84%</b>
Total Number of Deals	No. of Deals	<b>3,568</b>	<b>3,760</b>	<b>5.38%</b>

INTBREW, GUARANTY, FBNH, UNIVINSURE and TRANSACORP were the most active stocks by volume While INTBREW, NB, GUARANTY, ZENITHBANK and NESTLE top the activity chart by value. REGALINS, FLOURMILL, NEM, NNFM and LIVESTOCK top the gainers table by gaining 10.00%, 10.00%, 9.73%, 9.71% and 9.29% while SFSREIT, UNITYBNK, AFRINSURE, SOVRENINS and WEMABANK are the top losers on the table by shedding 9.96%, 9.59%, 9.09%, 7.69% and 6.15%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
<b>REGALINS</b>	0.30	0.33	0.03	<b>10.00%</b>	<b>SFSREIT</b>	69.30	62.40	-6.90	<b>-9.96%</b>
<b>FLOURMILL</b>	27.00	29.70	2.70	<b>10.00%</b>	<b>UNITYBNK</b>	0.73	0.66	-0.07	<b>-9.59%</b>
<b>NEM</b>	1.85	2.03	0.18	<b>9.73%</b>	<b>AFRINSURE</b>	0.22	0.20	-0.02	<b>-9.09%</b>
<b>NNFM</b>	5.15	5.65	0.50	<b>9.71%</b>	<b>SOVRENINS</b>	0.26	0.24	-0.02	<b>-7.69%</b>
<b>LIVESTOCK</b>	1.83	2.00	0.17	<b>9.29%</b>	<b>WEMABANK</b>	0.65	0.61	-0.04	<b>-6.15%</b>

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Tel: +234 8168 518 843, 01-4622782 (Formerly Independent Securities Limited)  
 51, Ademola Street, off Awolowo Road, Ikoyi, Lagos, Lagos, Nigeria. Email: research@qualinvestcapital.com  
 Website: www.qualinvestcapital.com