

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All-Share Index (ASI) lost 1.74% on weekly comparison (WoW). This leaves the month to date comparison at -2.89% and thus, settle the year-to-date return of the market at -4.03%. The Market Capitalization lost 1.74% on weekly comparison which leaves the month to date comparison at -2.89% and thus, settle the year-to-date return of the market at -3.97%.

A total turnover of 1.675 billion shares worth N23.541 billion in 21,732 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 2.092 billion shares valued at N29.744 billion that exchanged hands last week in 24,238 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.200 billion shares valued at N10.272 billion traded in 12,518 deals; thus contributing 71.64% and 43.64% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 110.564 million shares worth N3.577 billion in 3,234 deals. The third place was Industrial Goods Industry, with a turnover of 99.761 million shares worth N5.322 billion in 1,309 deals.

KEY MARKET INDICATORS

	05/03/2021	12/03/2021	Change	Change%(WoW)	MtD	YtD
The All-Share Index	39,331.61	38,648.48	-683.13	-1.74%	-2.89%	-4.03%
Total Market Capitalization	20,578,490,480,591.90	20,221,077,235,147.50	-357,413,245,444.40	-1.74%	-2.89%	-3.97%

12/03/2021				05/03/2021			
Date	Deals	Turnover Volume	Turnover Value (N)	Date	Deals	Turnover Volume	Turnover Value (N)
08/03/2020	4,655	297,269,586	3,154,329,880.00	01/03/2020	4,673	543,986,690	1,888,199,437.00
09/03/2020	5,312	545,914,763	9,587,212,736.00	02/03/2020	4,470	222,573,570	5,390,312,418.00
10/03/2020	4,437	368,216,369	4,909,785,807.00	03/03/2020	4,714	244,342,845	4,128,027,466.00
11/03/2020	3,568	169,354,003	2,119,751,805.00	04/03/2020	5,486	493,172,597	4,722,499,530.00
12/03/2020	3,760	293,970,400	3,769,759,464.00	05/03/2020	4,895	587,742,048	13,615,384,435.00
TOTAL	21,732	1,674,725,121	23,540,839,692.00	TOTAL	24,238	2,091,817,750	29,744,423,286.00

Trading in the top three equities namely United Bank for Africa Plc, FBN Holdings Plc and Zenith Bank Plc (measured by volume) accounted for 524.548 million shares worth N5.957 billion in 5,346 deals, contributing 31.32% and 25.30% to the total equity turnover volume and value respectively. CHAMPION, REGALINS, SMURFT, MORISON and NEIMETH led the gainers table by 45.24%, 22.22%, 20.00%, 19.70% and 19.43% while ETERNA, MEYER, AFRINSURE, UCAP and ZENITHBANK top the losers table by shedding 18.95%, 18.00%, 16.67%, 16.08% and 15.61%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Gain (N)	Change %	Company	Open	Close	Loss (N)	Change %
CHAMPION	1.68	2.44	0.76	45.24%	ETERNA	5.70	4.62	-1.08	-18.95%
REGALINS	0.27	0.33	0.06	22.22%	MEYER	0.50	0.41	-0.09	-18.00%
SMURFT	0.20	0.24	0.04	20.00%	AFRINSURE	0.24	0.20	-0.04	-16.67%
MORISON	0.66	0.79	0.13	19.70%	UCAP	5.72	4.80	-0.92	-16.08%
NEIMETH	1.75	2.09	0.34	19.43%	ZENITHBANK	25.30	21.35	-3.95	-15.61%

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