

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All-Share Index lost 0.22% to settle the year-to-date return of the market at (-4.24%).

The Index closed at 38,561.84 basis point against the previous close of 38,648.48 basis point while Market Capitalization closed at 20,175,742,942,064.90 against previous close of 20,221,077,235,147.50. Volume traded decreased by 37.23% from 293,970,400 to 184,528,225 while the total value of stocks traded decreased by 33.22% from 3,769,759,464.28 to 2,517,628,450.59 in 3,527 deals compared to 3,760 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	38,648.48	38,561.84	-0.22%
Total Market Capitalization	Market Capitalization	20,221,077,235,147.50	20,175,742,942,064.90	-0.22%
Total Volume Traded	Trade Volume	293,970,400	184,528,225	-37.23%
Total Value Traded	Trade Value	3,769,759,464.28	2,517,628,450.59	-33.22%
Total Number of Deals	No. of Deals	3,760	3,527	-6.20%

NOTORE, FIDELITYBK, FBNH, SOVRENINS and TRANSACORP were the most active stocks by volume While NOTORE, FBNH, GUARANTY, ZENITHBANK and SEPLAT top the activity chart by value. WAPIC, NNFM, SMURFIT, NEM and BERGER top the gainers table by gaining 10.00%, 9.73%, 8.33%, 7.88% and 7.44% while REGALINS, LIVESTOCK, NB, LASACO and JAIZBANK are the top losers on the table by shedding 9.09%, 8.50%, 5.34%, 4.62% and 4.62%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
WAPIC	0.50	0.55	0.05	10.00%	REGALINS	0.33	0.30	-0.03	-9.09%
NNFM	5.65	6.20	0.55	9.73%	LIVESTOCK	2.00	1.83	-0.17	-8.50%
SMURFIT	0.24	0.26	0.02	8.33%	NB	49.65	47.00	-2.65	-5.34%
NEM	2.03	2.19	0.16	7.88%	LASACO	1.30	1.24	-0.06	-4.62%
BERGER	6.05	6.50	0.45	7.44%	JAIZBANK	0.65	0.62	-0.03	-4.62%

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