

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All-Share Index gained 0.41% to settle the year-to-date return of the market at (-3.85%).

The Index closed at 38,720.81 basis point against the previous close of 38,561.84 basis point while Market Capitalization closed at 20,258,916,575,740.90 against previous close of 20,175,742,942,064.90. Volume traded increased by 19.69% from 184,528,225 to 220,857,225 while the total value of stocks traded increased by 67.05% from 2,517,628,450.59 to 4,205,809,076.97 in 4,192 deals compared to 3,527 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	38,561.84	38,720.81	0.41%
Total Market Capitalization	Market Capitalization	20,175,742,942,064.90	20,258,916,575,740.90	0.41%
Total Volume Traded	Trade Volume	184,528,225	220,857,225	19.69%
Total Value Traded	Trade Value	2,517,628,450.59	4,205,809,076.97	67.05%
Total Number of Deals	No. of Deals	3,527	4,192	18.85%

UBA, ACCESS, GUARANTY, MBENEFIT and MANSARD were the most active stocks by volume While NOTORE, DANGCEM, GUARANTY, ZENITHBANK and NESTLE top the activity chart by value. GUINNESS, REGALINS, JAIZBANK, VITAFOAM and LIVESTOCK top the gainers table by gaining 10.00%, 10.00%, 9.68%, 5.44% and 3.83% while WAPIC, AFRIPRUD, FIDELITYBK, ETI and GUARANTY are the top losers on the table by shedding 9.09%, 8.26%, 6.69%, 5.83% and 4.84%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
GUINNESS	23.00	25.30	2.30	10.00%	WAPIC	0.55	0.50	-0.05	-9.09%
REGALINS	0.30	0.33	0.03	10.00%	AFRIPRUD	5.45	5.00	-0.45	-8.26%
JAIZBANK	0.62	0.68	0.06	9.68%	FIDELITYBK	2.39	2.23	-0.16	-6.69%
VITAFOAM	7.35	7.75	0.40	5.44%	ETI	5.15	4.85	-0.30	-5.83%
LIVESTOCK	1.83	1.90	0.07	3.83%	GUARANTY	29.95	28.50	-1.45	-4.84%

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