

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All-Share Index lost 0.04% to settle the year-to-date return of the market at (-3.89%).

The Index closed at 38,706.13 basis point against the previous close of 38,720.81 basis point while Market Capitalization closed at 20,251,235,873,869.90 against previous close of 20,258,916,575,740.90. Volume traded decreased by 19.68% from 220,857,225 to 177,396,341 while the total value of stocks traded decreased by 36.35% from 4,205,809,076.97 to 2,676,864,738.17 in 4,103 deals compared to 4,192 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	<b>38,720.81</b>	<b>38,706.13</b>	<b>-0.04%</b>
Total Market Capitalization	Market Capitalization	<b>20,258,916,575,740.90</b>	<b>20,251,235,873,869.90</b>	<b>-0.04%</b>
Total Volume Traded	Trade Volume	<b>220,857,225</b>	<b>177,396,341</b>	<b>-19.68%</b>
Total Value Traded	Trade Value	<b>4,205,809,076.97</b>	<b>2,676,864,738.17</b>	<b>-36.35%</b>
Total Number of Deals	No. of Deals	<b>4,192</b>	<b>4,103</b>	<b>-2.12%</b>

UBA, ACCESS, GUARANTY, ZENITHBANK and TRANSCORP were the most active stocks by volume While SEPLAT, DANGCEM, GUARANTY, ZENITHBANK and STANBIC top the activity chart by value. WAPIC, SFSREIT, OANDO, UNITYBNK and LIVESTOCK top the gainers table by gaining 10.00%, 9.94%, 9.67%, 9.09% and 2.63% while NCR, NEIMETH, VITAFOAM, MANSARD and NEM are the top losers on the table by shedding 9.71%, 9.09%, 5.16%, 5.05% and 4.57%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
<b>WAPIC</b>	0.50	0.55	0.05	<b>10.00%</b>	<b>NCR</b>	3.09	2.79	-0.30	<b>-9.71%</b>
<b>SFSREIT</b>	62.40	68.60	6.20	<b>9.94%</b>	<b>NEIMETH</b>	2.09	1.90	-0.19	<b>-9.09%</b>
<b>OANDO</b>	3.00	3.29	0.29	<b>9.67%</b>	<b>VITAFOAM</b>	7.75	7.35	-0.40	<b>-5.16%</b>
<b>UNITYBNK</b>	0.66	0.72	0.06	<b>9.09%</b>	<b>MANSARD</b>	0.99	0.94	-0.05	<b>-5.05%</b>
<b>LIVESTOCK</b>	1.90	1.95	0.05	<b>2.63%</b>	<b>NEM</b>	2.19	2.09	-0.10	<b>-4.57%</b>

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