

19 – 03 – 2021

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All-Share Index gained 0.54% to settle the year-to-date return of the market at (-3.37%).

The Index closed at 38,382.39 basis point against the previous close of 38,914.84 basis point while Market Capitalization closed at 20,081,857,298,706.80 against previous close of 20,360,436,403,298.10. Volume traded decreased by 80.21% from 1,468,421,633 to 290,615,950 while the total value of stocks traded decreased by 31.36% from 5,853,549,889.88 to 4,017,766,192.15 in 4,311 deals compared to 4,040 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	<b>38,914.84</b>	<b>38,382.39</b>	<b>-1.37%</b>
Total Market Capitalization	Market Capitalization	<b>20,360,436,403,298.10</b>	<b>20,081,857,298,706.80</b>	<b>-1.37%</b>
Total Volume Traded	Trade Volume	<b>1,468,421,633</b>	<b>290,615,950</b>	<b>-80.21%</b>
Total Value Traded	Trade Value	<b>5,853,549,889.88</b>	<b>4,017,766,192.15</b>	<b>-31.36%</b>
Total Number of Deals	No. of Deals	<b>4,040</b>	<b>4,311</b>	<b>6.71%</b>

UNITYBNK, AIICO, GUARANTY, ZENITHBANK and ACCESS were the most active stocks by volume While SEPLAT, ACCESS, GUARANTY, ZENITHBANK and MTNN top the activity chart by value. IKEJAHOTEL, ETERNA, UCAP, UBN and AFRIPRUD top the gainers table by gaining 10.00%, 9.84%, 7.37%, 4.95% and 4.90% while LASACO, BUACEMENT, NEIMETH, COURTVILLE and OANDO are the top losers on the table by shedding 6.92%, 6.42%, 6.32%, 4.76% and 4.39%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
<b>IKEJAHOTEL</b>	1.00	1.10	0.10	<b>10.00%</b>	<b>LASACO</b>	1.30	1.21	-0.09	<b>-6.92%</b>
<b>ETERNA</b>	5.08	5.58	0.50	<b>9.84%</b>	<b>BUACEMENT</b>	74.75	69.95	-4.80	<b>-6.42%</b>
<b>UCAP</b>	4.75	5.10	0.35	<b>7.37%</b>	<b>NEIMETH</b>	1.90	1.78	-0.12	<b>-6.32%</b>
<b>UBN</b>	5.05	5.30	0.25	<b>4.95%</b>	<b>COURTVILLE</b>	0.21	0.20	-0.01	<b>-4.76%</b>
<b>AFRIPRUD</b>	5.10	5.35	0.25	<b>4.90%</b>	<b>OANDO</b>	3.19	3.05	-0.14	<b>-4.39%</b>

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