

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All-Share Index (ASI) lost 0.69% on weekly comparison (WoW). This leaves the month to date comparison at -3.56% and thus, settle the year-to-date return of the market at -4.69%. The Market Capitalization lost 0.69% on weekly comparison which leaves the month to date comparison at -3.56% and thus, settle the year-to-date return of the market at -4.63%.

A total turnover of 2.342 billion shares worth N19.272 billion in 20,173 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.675 billion shares valued at N23.541 billion that exchanged hands last week in 21,732 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.888 billion shares valued at N12.446 billion traded in 12,019 deals; thus contributing 80.60% and 64.58% to the total equity turnover volume and value respectively. The Natural Resources Industry followed with 201.260 million shares worth N41.295 million in 27 deals. The third place was Conglomerates Goods Industry, with a turnover of 62.053 million shares worth N65.672 million in 612 deals.

KEY MARKET INDICATORS

	12/03/2021	19/03/2021	Change	Change%(WoW)	MtD	YtD
The All-Share Index	38,648.48	38,382.39	-266.09	-0.69%	-3.56%	-4.69%
Total Market Capitalization	20,221,077,235,147.50	20,081,857,298,706.80	-139,219,936,440.70	-0.69%	-3.56%	-4.63%

19/03/2021				12/03/2021			
Date	Deals	Turnover Volume	Turnover Value (N)	Date	Deals	Turnover Volume	Turnover Value (N)
15/03/2020	3,527	184,528,225	2,517,628,451.00	08/03/2020	4,655	297,269,586	3,154,329,880.00
16/03/2020	4,192	220,857,225	4,205,809,077.00	09/03/2020	5,312	545,914,763	9,587,212,736.00
17/03/2020	4,103	177,396,341	2,676,864,738.00	10/03/2020	4,437	368,216,369	4,909,785,807.00
18/03/2020	4,040	1,468,421,633	5,853,549,890.00	11/03/2020	3,568	169,354,003	2,119,751,805.00
19/03/2020	4,311	290,615,950	4,017,766,192.00	12/03/2020	3,760	293,970,400	3,769,759,464.00
TOTAL	20,173	2,341,819,374	19,271,618,348.00	TOTAL	21,732	1,674,725,121	23,540,839,692.00

Trading in the top three equities namely Unity Bank Plc, Guaranty Trust Bank Plc and Multiverse Mining and Exploration Plc (measured by volume) accounted for 1.471 billion shares worth N7.114 billion in 2,317 deals, contributing 62.82% and 36.91% to the total equity turnover volume and value respectively. ETERNA, SFSREIT, NNFM, UNITYBNK and SMURFT led the gainers table by 20.78%, 9.94%, 9.73%, 9.09% and 8.33% while NEIMETH, AFRIPRUD, NCR, LINKASSURE and LASACO top the losers table by shedding 14.83%, 10.08%, 9.71%, 9.09% and 6.92%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Gain (N)	Change %	Company	Open	Close	Loss (N)	Change %
ETERNA	4.62	5.58	0.96	20.78%	NEIMETH	2.09	1.78	-0.31	-14.83%
SFSREIT	62.40	68.60	6.20	9.94%	AFRIPRUD	5.95	5.35	-0.60	-10.08%
NNFM	5.65	6.20	0.55	9.73%	NCR	3.09	2.79	-0.30	-9.71%
UNITYBNK	0.66	0.72	0.06	9.09%	LINKASSURE	0.55	0.50	-0.05	-9.09%
SMURFT	0.24	0.26	0.02	8.33%	LASACO	1.30	1.21	-0.09	-6.92%

Disclaimer:

The views expressed in this report are provided for information purposes only and are not to be considered as an offer or solicitation of an offer to buy or sell any financial instrument. The material herein is obtained from a variety of sources and we make no representation as to its accuracy or completeness. This material has been issued by Qualinvest Capital Limited, which is regulated by the Securities and Exchange Commission. Further information on any security mentioned herein may be obtained by emailing: