

22 – 03 – 2021

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All-Share Index gained 0.89% to settle the year-to-date return of the market at (-3.84%).

The Index closed at 38,722.87 basis point against the previous close of 38,382.39 basis point while Market Capitalization closed at 20,259,994,451,966.60 against previous close of 20,081,857,298,706.80. Volume traded decreased by 4.60% from 290,615,950 to 277,235,456 while the total value of stocks traded decreased by 24.00% from 4,017,766,192.15 to 3,053,339,115.70 in 4,299 deals compared to 4,311 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	38,382.39	38,722.87	0.89%
Total Market Capitalization	Market Capitalization	20,081,857,298,706.80	20,259,994,451,966.60	0.89%
Total Volume Traded	Trade Volume	290,615,950	277,235,456	-4.60%
Total Value Traded	Trade Value	4,017,766,192.15	3,053,339,115.70	-24.00%
Total Number of Deals	No. of Deals	4,311	4,299	-0.28%

UBN, FBNH, GUARANTY, ZENITHBANK and TRANSCORP were the most active stocks by volume While UBN, FBNH, GUARANTY, ZENITHBANK and DANGCEM top the activity chart by value. STANBIC, JBERGER, UACN, JOHNHOLT and INTBREW top the gainers table by gaining 10.00%, 10.00%, 6.67%, 6.52% and 5.88% while CHAMPION, JAIZBANK, JAPAUFGOLD, CHIPLC and LEARNAFRCA are the top losers on the table by shedding 8.20%, 4.48%, 4.08%, 3.23% and 2.73%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
STANBIC	40.00	44.00	4.00	10.00%	CHAMPION	2.44	2.24	-0.20	-8.20%
JBERGER	17.00	18.70	1.70	10.00%	JAIZBANK	0.67	0.64	-0.03	-4.48%
UACN	7.50	8.00	0.50	6.67%	JAPAUFGOLD	0.49	0.47	-0.02	-4.08%
JOHNHOLT	0.46	0.49	0.03	6.52%	CHIPLC	0.31	0.30	-0.01	-3.23%
INTBREW	5.10	5.40	0.30	5.88%	LEARNAFRCA	1.10	1.07	-0.03	-2.73%

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