

25 – 03 – 2021

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All-Share Index gained 0.53% to settle the year-to-date return of the market at (-2.43%).

The Index closed at 39,293.14 basis point against the previous close of 39,085.78 basis point while Market Capitalization closed at 20,558,366,680,372.10 against previous close of 20,449,870,597,631.60. Volume traded decreased by 36.61% from 361,903,179 to 229,417,359 while the total value of stocks traded decreased by 33.69% from 5,701,984,662.45 to 3,780,885,627.02 in 4,016 deals compared to 4,018 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	39,085.78	39,293.14	0.53%
Total Market Capitalization	Market Capitalization	20,449,870,597,631.60	20,558,366,680,372.10	0.53%
Total Volume Traded	Trade Volume	361,903,179	229,417,359	-36.61%
Total Value Traded	Trade Value	5,701,984,662.45	3,780,885,627.02	-33.69%
Total Number of Deals	No. of Deals	4,018	4,016	-0.05%

UBN, MTNN, GUARANTY, OANDO and ZENITHBANK were the most active stocks by volume While MTNN, UBN, GUARANTY, ZENITHBANK and STANBIC top the activity chart by value. WAPIC, UPDCREIT, PHARMDEKO, NEIMETH and GLAXOSMITH top the gainers table by gaining 10.00%, 9.80%, 9.63%, 9.55% and 9.45% while SOVRENINS, NPFMCRFBK, PRESTIGE, JAPAUFGOLD and DANGSUGAR are the top losers on the table by shedding 8.33%, 7.22%, 6.82%, 4.44% and 2.67%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
WAPIC	0.50	0.55	0.05	10.00%	SOVRENINS	0.24	0.22	-0.02	-8.33%
UPDCREIT	5.10	5.60	0.50	9.80%	NPFMCRFBK	1.94	1.80	-0.14	-7.22%
PHARMDEKO	1.35	1.48	0.13	9.63%	PRESTIGE	0.44	0.41	-0.03	-6.82%
NEIMETH	1.78	1.95	0.17	9.55%	JAPAUFGOLD	0.45	0.43	-0.02	-4.44%
GLAXOSMITH	6.35	6.95	0.60	9.45%	DANGSUGAR	16.85	16.40	-0.45	-2.67%

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