

26 – 03 – 2021

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All-Share Index lost 0.20% to settle the year-to-date return of the market at (-2.62%).

The Index closed at 39,216.20 basis point against the previous close of 39,293.14 basis point while Market Capitalization closed at 20,518,107,636,771.70 against previous close of 20,558,366,680,372.10. Volume traded increased by 9.37% from 229,417,359 to 250,923,440 while the total value of stocks traded decreased by 26.21% from 3,780,885,627.02 to 2,790,026,840.07 in 3,746 deals compared to 4,016 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	<b>39,293.14</b>	<b>39,216.20</b>	<b>-0.20%</b>
Total Market Capitalization	Market Capitalization	<b>20,558,366,680,372.10</b>	<b>20,518,107,636,771.70</b>	<b>-0.20%</b>
Total Volume Traded	Trade Volume	<b>229,417,359</b>	<b>250,923,440</b>	<b>9.37%</b>
Total Value Traded	Trade Value	<b>3,780,885,627.02</b>	<b>2,790,026,840.07</b>	<b>-26.21%</b>
Total Number of Deals	No. of Deals	<b>4,016</b>	<b>3,746</b>	<b>-6.72%</b>

UBN, GUINNESS, GUARANTY, UBA and ZENITHBANK were the most active stocks by volume While MTNN, UBN, GUARANTY, ZENITHBANK and GUINNESS top the activity chart by value. GUINNESS, PRESTIGE, SOVRENINS, UACN and ABCTRANS top the gainers table by gaining 9.89%, 9.76%, 9.09%, 8.75% and 7.14% while FTNCOCOA, JAIZBANK, ROYALEXX, WAPIC and AFRINSURE are the top losers on the table by shedding 9.80%, 9.23%, 7.69%, 7.27% and 4.76%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
<b>GUINNESS</b>	27.30	30.00	2.70	<b>9.89%</b>	<b>FTNCOCOA</b>	0.51	0.46	-0.05	<b>-9.80%</b>
<b>PRESTIGE</b>	0.41	0.45	0.04	<b>9.76%</b>	<b>JAIZBANK</b>	0.65	0.59	-0.06	<b>-9.23%</b>
<b>SOVRENINS</b>	0.22	0.24	0.02	<b>9.09%</b>	<b>ROYALEX</b>	0.26	0.24	-0.02	<b>-7.69%</b>
<b>UACN</b>	8.00	8.70	0.70	<b>8.75%</b>	<b>WAPIC</b>	0.55	0.51	-0.04	<b>-7.27%</b>
<b>ABCTRANS</b>	0.28	0.30	0.02	<b>7.14%</b>	<b>AFRINSURE</b>	0.21	0.20	-0.01	<b>-4.76%</b>

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