

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All-Share Index (ASI) gained 2.17% on weekly comparison (WoW). This leaves the month to date comparison at -1.47% and thus, settle the year-to-date return of the market at -2.62%. The Market Capitalization gained 2.17% on weekly comparison which leaves the month to date comparison at -1.47% and thus, settle the year-to-date return of the market at -2.56%.

A total turnover of 1.530 billion shares worth N21.311 billion in 20,016 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 2.342 billion shares valued at N19.272 billion that exchanged hands last week in 20,173 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.096 billion shares valued at N12.294 billion traded in 11,106 deals; thus contributing 71.67% and 57.69% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 177.673 million shares worth N3.577 billion in 3,139 deals. The third place was Conglomerates Industry, with a turnover of 99.609 million shares worth N216.997 million in 856 deals.

KEY MARKET INDICATORS

	19/03/2021	26/03/2021	Change	Change%(WoW)	MtD	YtD
The All-Share Index	38,382.39	39,216.20	833.81	2.17%	-1.47%	-2.62%
Total Market Capitalization	20,081,857,298,706.80	20,518,107,636,771.70	436,250,338,064.90	2.17%	-1.47%	-2.56%

26/03/2021				19/03/2021			
Date	Deals	Turnover Volume	Turnover Value (N)	Date	Deals	Turnover Volume	Turnover Value (N)
22/03/2020	4,299	227,235,456	3,053,339,116.00	15/03/2020	3,527	184,528,225	2,517,628,451.00
23/03/2020	3,937	410,386,365	5,984,629,208.00	16/03/2020	4,192	220,857,225	4,205,809,077.00
24/03/2020	4,018	361,903,179	5,701,984,662.00	17/03/2020	4,103	177,396,341	2,676,864,738.00
25/03/2020	4,016	229,417,359	3,780,885,627.00	18/03/2020	4,040	1,468,421,633	5,853,549,890.00
26/03/2020	3,746	250,923,440	2,790,026,840.00	19/03/2020	4,311	290,615,950	4,017,766,192.00
TOTAL	20,016	1,479,865,799	21,310,865,453.00	TOTAL	20,173	2,341,819,374	19,271,618,348.00

Trading in the top three equities namely Union Bank Nig. Plc, Guaranty Trust Bank Plc and Dangote Sugar Refinery Plc (measured by volume) accounted for 687.616 million shares worth N9.496 billion in 3,022 deals, contributing 44.95% and 44.56% to the total equity turnover volume and value respectively. STANBIC, JBERGER, GUINNESS, UACN and JOHNHOLT led the gainers table by 30.00%, 20.88%, 18.58%, 16.00% and 15.22% while LIVESTOCK, CHAMPION, JAPPAULGOLD, JAIZBANK and MRS top the losers table by shedding 15.46%, 13.11%, 12.24%, 11.94% and 9.70%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Gain (N)	Change %	Company	Open	Close	Loss (N)	Change %
STANBIC	40.00	52.00	12.00	30.00%	LIVESTOCK	2.07	1.75	-0.32	-15.46%
JBERGER	17.00	20.55	3.55	20.88%	CHAMPION	2.44	2.12	-0.32	-13.11%
GUINNESS	25.30	30.00	4.70	18.58%	JAPPAULGOLD	0.49	0.43	-0.06	-12.24%
UACN	7.50	8.70	1.20	16.00%	JAIZBANK	0.67	0.59	-0.08	-11.94%
JOHNHOLT	0.46	0.53	0.07	15.22%	MRS	13.40	12.10	-1.30	-9.70%

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