

29 – 03 – 2021

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All-Share Index gained 0.71% to settle the year-to-date return of the market at (-1.93%).

The Index closed at 39,493.37 basis point against the previous close of 39,216.20 basis point while Market Capitalization closed at 20,663,136,856,143.70 against previous close of 20,518,107,636,771.70. Volume traded increased by 108.10% from 250,923,440 to 522,174,518 while the total value of stocks traded increased by 281.75% from 2,790,026,840.07 to 10,650,886,581.94 in 4,566 deals compared to 3,746 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	<b>39,216.20</b>	<b>39,493.37</b>	<b>0.71%</b>
Total Market Capitalization	Market Capitalization	<b>20,518,107,636,771.70</b>	<b>20,663,136,856,143.70</b>	<b>0.71%</b>
Total Volume Traded	Trade Volume	<b>250,923,440</b>	<b>522,174,518</b>	<b>108.10%</b>
Total Value Traded	Trade Value	<b>2,790,026,840.07</b>	<b>10,650,886,581.94</b>	<b>281.75%</b>
Total Number of Deals	No. of Deals	<b>3,746</b>	<b>4,566</b>	<b>21.89%</b>

UBN, TRANSCORP, GUARANTY, WEMABANK and COURTVILLE were the most active stocks by volume while MTNN, UBN, GUARANTY, ZENITHBANK and DANGCEM top the activity chart by value. COURTVILLE, CUSTODIAN, LINKASSURE, CAVERTON and JAIZBANK top the gainers table by gaining 10.00%, 10.00%, 9.80%, 9.52% and 8.47% while CORNERST, OANDO, HONYFLOUR, PZ and FCMB are the top losers on the table by shedding 9.84%, 6.06%, 4.84%, 3.00% and 2.68%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
<b>COURTVILLE</b>	0.20	0.22	0.02	<b>10.00%</b>	<b>CORNERST</b>	0.61	0.55	-0.06	<b>-9.84%</b>
<b>CUSTODIAN</b>	6.00	6.60	0.60	<b>10.00%</b>	<b>OANDO</b>	3.30	3.10	-0.20	<b>-6.06%</b>
<b>LINKASSURE</b>	0.51	0.56	0.05	<b>9.80%</b>	<b>HONYFLOUR</b>	1.24	1.18	-0.06	<b>-4.84%</b>
<b>CAVERTON</b>	1.89	2.07	0.18	<b>9.52%</b>	<b>PZ</b>	5.00	4.85	-0.15	<b>-3.00%</b>
<b>JAIZBANK</b>	0.59	0.64	0.05	<b>8.47%</b>	<b>FCMB</b>	2.98	2.90	-0.08	<b>-2.68%</b>

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