

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All-Share Index lost 0.57% to settle the year-to-date return of the market at (-2.49%).

The Index closed at 39,267.11 basis point against the previous close of 39,493.37 basis point while Market Capitalization closed at 20,544,755,275,008.40 against previous close of 20,663,136,856,143.70. Volume traded decreased by 35.63% from 522,174,518 to 336,125,706 while the total value of stocks traded decreased by 69.31% from 10,650,886,581.94 to 3,268,817,643.90 in 4,394 deals compared to 4,566 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	39,493.37	39,267.11	-0.57%
Total Market Capitalization	Market Capitalization	20,663,136,856,143.70	20,544,755,275,008.40	-0.57%
Total Volume Traded	Trade Volume	522,174,518	336,125,706	-35.63%
Total Value Traded	Trade Value	10,650,886,581.94	3,268,817,643.90	-69.31%
Total Number of Deals	No. of Deals	4,566	4,394	-3.77%

UBN, TRANSCORP, GUARANTY, ZENITHBANK and COURTVILLE were the most active stocks by volume While INTBREW, UBN, GUARANTY, ZENITHBANK and NESTLE top the activity chart by value. LIVESTOCK, CORNERST, COURTVILLE, NPFMCRFBK and ROYALEX top the gainers table by gaining 9.66%, 9.09%, 9.09%, 8.33% and 7.69% while REGALINS, PRESTIGE, DAARCOMM, ETI and SOVRENINS are the top losers on the table by shedding 9.09%, 8.89%, 8.00%, 4.72% and 4.17%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
LIVESTOCK	1.76	1.93	0.17	9.66%	REGALINS	0.33	0.30	-0.03	-9.09%
CORNERST	0.55	0.60	0.05	9.09%	PRESTIGE	0.45	0.41	-0.04	-8.89%
COURTVILLE	0.22	0.24	0.02	9.09%	DAARCOMM	0.25	0.23	-0.02	-8.00%
NPFMCRFBK	1.80	1.95	0.15	8.33%	ETI	5.30	5.05	-0.25	-4.72%
ROYALEX	0.26	0.28	0.02	7.69%	SOVRENINS	0.24	0.23	-0.01	-4.17%

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