

31 – 03 – 2021

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All-Share Index lost 0.57% to settle the year-to-date return of the market at (-3.04%).

The Index closed at 39,045.13 basis point against the previous close of 39,267.11 basis point while Market Capitalization closed at 20,428,617,641,680.10 against previous close of 20,544,755,275,008.40. Volume traded increased by 3.29% from 336,125,706 to 347,173,467 while the total value of stocks traded decreased by 14.24% from 3,268,817,643.90 to 2,803,263,597.35 in 3,990 deals compared to 4,394 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	39,267.11	39,045.13	-0.57%
Total Market Capitalization	Market Capitalization	20,544,755,275,008.40	20,428,617,641,680.10	-0.57%
Total Volume Traded	Trade Volume	336,125,706	347,173,467	3.29%
Total Value Traded	Trade Value	3,268,817,643.90	2,803,263,597.35	-14.24%
Total Number of Deals	No. of Deals	4,394	3,990	-9.19%

UBN, FBNH, GUARANTY, ZENITHBANK and WEMABANK were the most active stocks by volume While GUINNESS, UBN, GUARANTY, ZENITHBANK and SEPLAT top the activity chart by value. LINKASSURE, MEYER, PRESTIGE, NEM and GUINNESS top the gainers table by gaining 10.00%, 9.76%, 9.76%, 9.52% and 7.28% while DAARCOMM, WEMABANK, UPL, UAC-PROP and JAPAUFGOLD are the top losers on the table by shedding 8.70%, 8.06%, 7.76%, 7.23% and 6.82%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
LINKASSURE	0.60	0.66	0.06	10.00%	DAARCOMM	0.23	0.21	-0.02	-8.70%
MEYER	0.41	0.45	0.04	9.76%	WEMABANK	0.62	0.57	-0.05	-8.06%
PRESTIGE	0.41	0.45	0.04	9.76%	UPL	1.16	1.07	-0.09	-7.76%
NEM	2.10	2.30	0.20	9.52%	UAC-PROP	0.83	0.77	-0.06	-7.23%
GUINNESS	31.60	33.90	2.30	7.28%	JAPAUFGOLD	0.44	0.41	-0.03	-6.82%

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