

01 – 04 – 2021

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All-Share Index lost 0.33% to settle the year-to-date return of the market at (-3.36%).

The Index closed at 38,916.74 basis point against the previous close of 39,045.13 basis point while Market Capitalization closed at 20,361,439,326,144.40 against previous close of 20,428,617,641,680.10. Volume traded decreased by 31.04% from 347,173,467 to 239,421,124 while the total value of stocks traded decreased by 17.40% from 2,803,263,597.35 to 2,315,549,915.21 in 4,450 deals compared to 3,990 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	39,045.13	38,916.74	-0.33%
Total Market Capitalization	Market Capitalization	20,428,617,641,680.10	20,361,439,326,144.40	-0.33%
Total Volume Traded	Trade Volume	347,173,467	239,421,124	-31.04%
Total Value Traded	Trade Value	2,803,263,597.35	2,315,549,915.21	-17.40%
Total Number of Deals	No. of Deals	3,990	4,450	11.53%

UACN, TRANSCORP, GUARANTY, FIDELITYBK and FLOURMILL were the most active stocks by volume While UACN, STANBIC, GUARANTY, GUINNESS and FLOURMILL top the activity chart by value. ROYALEX, UACN, JAPAULGOLD, CUTIX and LINKASSURE top the gainers table by gaining 10.00%, 10.00%, 9.76%, 9.31% and 9.09% while FTNCOCOA, NEM, UNITYBNK, REGALINS and LIVESTOCK are the top losers on the table by shedding 8.70%, 7.39%, 6.67%, 3.33% and 2.60%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
ROYALEX	0.30	0.33	0.03	10.00%	FTNCOCOA	0.46	0.42	-0.04	-8.70%
UACN	9.00	9.90	0.90	10.00%	NEM	2.30	2.13	-0.17	-7.39%
JAPAULGOLD	0.41	0.45	0.04	9.76%	UNITYBNK	0.75	0.70	-0.05	-6.67%
CUTIX	2.04	2.23	0.19	9.31%	REGALINS	0.30	0.29	-0.01	-3.33%
LINKASSURE	0.66	0.72	0.06	9.09%	LIVESTOCK	1.92	1.87	-0.05	-2.60%

Disclaimer:

The views expressed in this report are provided for information purposes only and are not to be considered as an offer or solicitation of an offer to buy or sell any financial instrument. The material herein is obtained from a variety of sources and we make no representation as to its accuracy or completeness. This material has been issued by Qualinvest Capital Limited, which is regulated by the Securities and Exchange Commission. Further information on any security mentioned herein may be obtained by emailing: