

Dear Esteemed Investor,

The market opened for four trading days this week as the Federal Government of Nigeria declared Friday 2nd April 2021 (Good Friday) and Monday 5th April 2021 (Easter Monday) public holidays to commemorate the 2021 Easter celebrations.

The Nigerian equity market closed negative as the All-Share Index (ASI) lost 0.76% on weekly comparison (WoW). This leaves the month to date comparison at -0.33% and thus, settle the year-to-date return of the market at -3.36%. The Market Capitalization lost 0.76% on weekly comparison which leaves the month to date comparison at -0.33% and thus, settle the year-to-date return of the market at -3.30%.

A total turnover of 1.445 billion shares worth N19.039 billion in 17,400 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.530 billion shares valued at N21.311 billion that exchanged hands last week in 20,016 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.033 billion shares valued at N13.369 billion traded in 9,179 deals; thus contributing 71.51% and 70.22% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 131.153 million shares worth N578.393 million in 811 deals. The third place was Consumer Goods Industry, with a turnover of 92.937 million shares worth N1.750 billion in 2,892 deals.

KEY MARKET INDICATORS

	26/03/2021	01/04/2021	Change	Change%(WoW)	MtD	YtD
The All-Share Index	39,216.20	38,916.74	-299.46	-0.76%	-0.33%	-3.36%
Total Market Capitalization	20,518,107,636,771.70	20,361,439,326,144.40	-156,668,310,627.30	-0.76%	-0.33%	-3.30%

01/04/2021				26/03/2021			
Date	Deals	Turnover Volume	Turnover Value (₦)	Date	Deals	Turnover Volume	Turnover Value (₦)
29/03/2020	4,566	522,174,518	10,650,886,582.00	22/03/2020	4,299	227,235,456	3,053,339,116.00
30/03/2020	4,394	336,125,706	3,268,817,644.00	23/03/2020	3,937	410,386,365	5,984,629,208.00
31/03/2020	3,990	347,173,467	2,803,263,597.00	24/03/2020	4,018	361,903,179	5,701,984,662.00
01/04/2020	4,450	239,421,124	2,315,549,915.00	25/03/2020	4,016	229,417,359	3,780,885,627.00
02/04/2020	PUBLIC HOLIDAY			26/03/2020	3,746	250,923,440	2,790,026,840.00
TOTAL	17,400	1,444,894,815	19,038,517,738.00	TOTAL	20,016	1,479,865,799	21,310,865,453.00

Trading in the top three equities namely Guaranty Trust Bank Plc, Union Bank Nig. Plc and Wema Bank Plc (measured by volume) accounted for 670.354 million shares worth N10.331 billion in 1,990 deals, contributing 46.39% and 54.26% to the total equity turnover volume and value respectively. LINKASSURE, ROYALEX, GUINNESS, MEYER and CUSTODIAN led the gainers table by 41.18%, 37.50%, 19.67%, 19.51% and 18.33% while DAARCOMM, REGALINS, FTNCOCOA, UPL and UNITYBNK top the losers table by shedding 16.00%, 12.12%, 8.70%, 7.76% and 6.67%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
LINKASSURE	0.51	0.72	0.21	41.18%	DAARCOMM	0.25	0.21	-0.04	-16.00%
ROYALEX	0.24	0.33	0.09	37.50%	REGALINS	0.33	0.29	-0.04	-12.12%
GUINNESS	30.00	35.90	5.90	19.67%	FTNCOCOA	0.46	0.42	-0.04	-8.70%
MEYER	0.41	0.49	0.08	19.51%	UPL	1.16	1.07	-0.09	-7.76%
CUSTODIAN	6.00	7.10	1.10	18.33%	UNITYBNK	0.75	0.70	-0.05	-6.67%

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