

06 – 04 – 2021

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All-Share Index lost 0.39% to settle the year-to-date return of the market at (-3.73%).

The Index closed at 38,766.61 basis point against the previous close of 38,916.74 basis point while Market Capitalization closed at 20,282,905,922,718.90 against previous close of 20,361,439,326,144.40. Volume traded decreased by 6.19% from 239,421,124 to 224,594,153 while the total value of stocks traded decreased by 7.43% from 2,315,549,915.21 to 2,143,445,981.33 in 4,675 deals compared to 4,450 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	<b>38,916.74</b>	<b>38,766.61</b>	<b>-0.39%</b>
Total Market Capitalization	Market Capitalization	<b>20,361,439,326,144.40</b>	<b>20,282,905,922,718.90</b>	<b>-0.39%</b>
Total Volume Traded	Trade Volume	<b>239,421,124</b>	<b>224,594,153</b>	<b>-6.19%</b>
Total Value Traded	Trade Value	<b>2,315,549,915.21</b>	<b>2,143,445,981.33</b>	<b>-7.43%</b>
Total Number of Deals	No. of Deals	<b>4,450</b>	<b>4,675</b>	<b>5.06%</b>

UACN, ACCESS, ZENITHBANK, FIDELITYBK and FBNH were the most active stocks by volume While UACN, FBNH, GUARANTY, ZENITHBANK and ACCESS top the activity chart by value. ETERNA, LINKASSURE, ROYALEX, JAPAUFGOLD and FCMB top the gainers table by gaining 9.91%, 9.72%, 9.09%, 8.89% and 4.59% while MRS, ALEX, CHIPLC, STERLN BANK and GUINNESS are the top losers on the table by shedding 9.92%, 9.88%, 9.38%, 8.65% and 8.08%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
<b>ETERNA</b>	5.45	5.99	0.54	<b>9.91%</b>	<b>MRS</b>	12.10	10.90	-1.20	<b>-9.92%</b>
<b>LINKASSURE</b>	0.72	0.79	0.07	<b>9.72%</b>	<b>ALEX</b>	8.10	7.30	-0.80	<b>-9.88%</b>
<b>ROYALEX</b>	0.33	0.36	0.03	<b>9.09%</b>	<b>CHIPLC</b>	0.32	0.29	-0.03	<b>-9.38%</b>
<b>JAPAUFGOLD</b>	0.45	0.49	0.04	<b>8.89%</b>	<b>STERLN BANK</b>	1.85	1.69	-0.16	<b>-8.65%</b>
<b>FCMB</b>	2.83	2.96	0.13	<b>4.59%</b>	<b>GUINNESS</b>	35.90	33.00	-2.90	<b>-8.08%</b>

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