

07 – 04 – 2021

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All-Share Index gained 0.02% to settle the year-to-date return of the market at (-3.72%).

The Index closed at 38,774.03 basis point against the previous close of 38,766.61 basis point while Market Capitalization closed at 20,286,783,974,042.80 against previous close of 20,282,905,922,718.90. Volume traded increased by 58.71% from 224,594,153 to 356,461,102 while the total value of stocks traded increased by 95.63% from 2,143,445,981.33 to 4,193,302,105.65 in 6,130 deals compared to 4,675 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	<b>38,766.61</b>	<b>38,774.03</b>	<b>0.02%</b>
Total Market Capitalization	Market Capitalization	<b>20,282,905,922,718.90</b>	<b>20,286,783,974,042.80</b>	<b>0.02%</b>
Total Volume Traded	Trade Volume	<b>224,594,153</b>	<b>356,461,102</b>	<b>58.71%</b>
Total Value Traded	Trade Value	<b>2,143,445,981.33</b>	<b>4,193,302,105.65</b>	<b>95.63%</b>
Total Number of Deals	No. of Deals	<b>4,675</b>	<b>6,130</b>	<b>31.12%</b>

UACN, ACCESS, ZENITHBANK, FIDELITYBK and FBNH were the most active stocks by volume While UACN, FBNH, GUARANTY, ZENITHBANK and ACCESS top the activity chart by value. JAIZBANK, INITSPLC, ROYALEX, JAPAUFGOLD and CHIPLC top the gainers table by gaining 10.00%, 9.52%, 8.33%, 8.16% and 6.90% while STERLNBANK, PHARMDEKO, PRESTIGE, ARDOVA and LIVESTOCK are the top losers on the table by shedding 9.47%, 9.46%, 8.70%, 6.91% and 5.88%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
<b>JAIZBANK</b>	0.60	0.66	0.06	<b>10.00%</b>	<b>STERLNBANK</b>	1.69	1.53	-0.16	<b>-9.47%</b>
<b>INITSPLC</b>	0.42	0.46	0.04	<b>9.52%</b>	<b>PHARMDEKO</b>	1.48	1.34	-0.14	<b>-9.46%</b>
<b>ROYALEX</b>	0.36	0.39	0.03	<b>8.33%</b>	<b>PRESTIGE</b>	0.46	0.42	-0.04	<b>-8.70%</b>
<b>JAPAUFGOLD</b>	0.49	0.53	0.04	<b>8.16%</b>	<b>ARDOVA</b>	15.20	14.15	-1.05	<b>-6.91%</b>
<b>CHIPLC</b>	0.29	0.31	0.02	<b>6.90%</b>	<b>LIVESTOCK</b>	1.87	1.76	-0.11	<b>-5.88%</b>

**Disclaimer:**

The views expressed in this report are provided for information purposes only and are not to be considered as an offer or solicitation of an offer to buy or sell any financial instrument. The material herein is obtained from a variety of sources and we make no representation as to its accuracy or completeness. This material has been issued by Qualinvest Capital Limited, which is regulated by the Securities and Exchange Commission. Further information on any security mentioned herein may be obtained by emailing: