

08 – 04 – 2021

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All-Share Index gained 0.07% to settle the year-to-date return of the market at (-3.65%).

The Index closed at 38,799.83 basis point against the previous close of 38,774.03 basis point while Market Capitalization closed at 20,300,284,175,782.20 against previous close of 20,286,783,974,042.80. Volume traded decreased by 59.23% from 356,461,102 to 145,331,844 while the total value of stocks traded decreased by 62.43% from 4,193,302,105.65 to 1,575,623,116.03 in 3,525 deals compared to 6,130 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	38,774.03	38,799.83	0.07%
Total Market Capitalization	Market Capitalization	20,286,783,974,042.80	20,300,284,175,782.20	0.07%
Total Volume Traded	Trade Volume	356,461,102	145,331,844	-59.23%
Total Value Traded	Trade Value	4,193,302,105.65	1,575,623,116.03	-62.43%
Total Number of Deals	No. of Deals	6,130	3,525	-42.50%

JAPAULGOLD, ACCESS, ZENITHBANK, GUARANTY and FBNH were the most active stocks by volume while OKOMUOIL, FBNH, GUARANTY, ZENITHBANK and ACCESS top the activity chart by value. CHIPLC, JAPAULGOLD, OANDO, AIICO and ZENITHBANK top the gainers table by gaining 9.68%, 9.43%, 5.16%, 5.00% and 3.81% while ROYALEX, JAIZBANK, HONYFLOUR, DAARCOMM and LINKASSURE are the top losers on the table by shedding 7.69%, 6.06%, 5.04%, 4.76% and 4.76%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
CHIPLC	0.31	0.34	0.03	9.68%	ROYALEX	0.39	0.36	-0.03	-7.69%
JAPAULGOLD	0.53	0.58	0.05	9.43%	JAIZBANK	0.66	0.62	-0.04	-6.06%
OANDO	3.10	3.26	0.16	5.16%	HONYFLOUR	1.19	1.13	-0.06	-5.04%
AIICO	1.20	1.26	0.06	5.00%	DAARCOMM	0.21	0.20	-0.01	-4.76%
ZENITHBANK	21.00	21.80	0.80	3.81%	LINKASSURE	0.84	0.80	-0.04	-4.76%

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