

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All-Share Index lost 0.40% to settle the year-to-date return of the market at (-3.87%).

The Index closed at 38,712.55 basis point against the previous close of 38,866.39 basis point while Market Capitalization closed at 20,253,767,459,403.00 against previous close of 20,335,107,890,966.90. Volume traded increased by 20.77% from 160,649,812 to 194,020,204 while the total value of stocks traded increased by 6.52% from 1,280,604,371.33 to 1,364,046,379.38 in 4,188 deals compared to 3,507 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	38,866.39	38,712.55	-0.40%
Total Market Capitalization	Market Capitalization	20,335,107,890,966.90	20,253,767,459,403.00	-0.40%
Total Volume Traded	Trade Volume	160,649,812	194,020,204	20.77%
Total Value Traded	Trade Value	1,280,604,371.33	1,364,046,379.38	6.52%
Total Number of Deals	No. of Deals	3,507	4,188	19.42%

FBNH, ACCESS, MBENEFIT, CHAMS and FIDELITYBK were the most active stocks by volume while DANGCEM, TOTAL, GUARANTY, ZENITHBANK and ACCESS top the activity chart by value. JAPAULGOLD, UAC-PROP, AFRIPRUD, ROYALEX and STERLNBANK top the gainers table by gaining 9.52%, 9.33%, 8.33%, 8.33% and 7.69% while STANBIC, GUINNESS, CUSTODIAN, NAHCO and PZ are the top losers on the table by shedding 9.94%, 9.93%, 8.40%, 7.73% and 5.15%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
JAPAULGOLD	0.63	0.69	0.06	9.52%	STANBIC	48.30	43.50	-4.80	-9.94%
UAC-PROP	0.75	0.82	0.07	9.33%	GUINNESS	29.70	26.75	-2.95	-9.93%
AFRIPRUD	5.40	5.85	0.45	8.33%	CUSTODIAN	6.55	6.00	-0.55	-8.40%
ROYALEX	0.36	0.39	0.03	8.33%	NAHCO	2.20	2.03	-0.17	-7.73%
STERLNBANK	1.56	1.68	0.12	7.69%	PZ	4.85	4.60	-0.25	-5.15%

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