

15 – 04 – 2021

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All-Share Index lost 0.17% to settle the year-to-date return of the market at (-4.22%).

The Index closed at 38,571.89 basis point against the previous close of 38,636.15 basis point while Market Capitalization closed at 20,186,460,649,292.50 against previous close of 20,220,088,556,985.80. Volume traded increased by 14.89% from 278,036,018 to 319,432,480 while the total value of stocks traded decreased by 21.85% from 2,272,009,804.69 to 1,775,524,738.07 in 4,158 deals compared to 3,987 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	38,636.15	38,571.89	-0.17%
Total Market Capitalization	Market Capitalization	20,220,088,556,985.80	20,186,460,649,292.50	-0.17%
Total Volume Traded	Trade Volume	278,036,018	319,432,480	14.89%
Total Value Traded	Trade Value	2,272,009,804.69	1,775,524,738.07	-21.85%
Total Number of Deals	No. of Deals	3,987	4,158	4.29%

FBNH, ACCESS, MBENEFIT, MANSARD and FIDELITYBK were the most active stocks by volume while FBNH, UACN, GUARANTY, ZENITHBANK and ACCESS top the activity chart by value. GUINNESS, FTNCOCOA, MORISON, HONYFLOUR and LIVESTOCK top the gainers table by gaining 10.00%, 9.30%, 9.30%, 9.17% and 6.74% while UAC-PROP, PZ, STUDPRESS, NNFM and CHAMS are the top losers on the table by shedding 10.00%, 9.78%, 9.50%, 9.26% and 9.09%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
GUINNESS	26.50	29.15	2.65	10.00%	UAC-PROP	0.80	0.72	-0.08	-10.00%
FTNCOCOA	0.43	0.47	0.04	9.30%	PZ	4.60	4.15	-0.45	-9.78%
MORISON	0.86	0.94	0.08	9.30%	STUDPRESS	1.79	1.62	-0.17	-9.50%
HONYFLOUR	1.09	1.19	0.10	9.17%	NNFM	5.40	4.90	-0.50	-9.26%
LIVESTOCK	1.78	1.90	0.12	6.74%	CHAMS	0.22	0.20	-0.02	-9.09%

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