

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All-Share Index gained 0.61% to settle the year-to-date return of the market at (-3.63%).

The Index closed at 38,808.01 basis point against the previous close of 38,571.89 basis point while Market Capitalization closed at 20,310,032,560,194.10 against previous close of 20,186,460,649,292.50. Volume traded decreased by 17.82% from 319,432,480 to 262,510,300 while the total value of stocks traded increased by 37.32% from 1,775,524,738.07 to 2,438,156,731.32 in 3,525 deals compared to 4,158 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	38,571.89	38,808.01	0.61%
Total Market Capitalization	Market Capitalization	20,186,460,649,292.50	20,310,032,560,194.10	0.61%
Total Volume Traded	Trade Volume	319,432,480	262,510,300	-17.82%
Total Value Traded	Trade Value	1,775,524,738.07	2,438,156,731.32	37.32%
Total Number of Deals	No. of Deals	4,158	3,525	-15.22%

FBNH, GUARANTY, MBENEFIT, MANSARD and FIDELITYBK were the most active stocks by volume While FBNH, FIDELITYBK, GUARANTY, ZENITHBANK and STANBIC top the activity chart by value. CHAMS, UAC-PROP, GUINNESS, NNFM and PZ top the gainers table by gaining 10.00%, 9.72%, 9.26%, 9.18% and 8.43% while JAPAUFGOLD, STERLNBANK, FCMB, MBENEFIT and GLAXOSMITH are the top losers on the table by shedding 10.00%, 9.76%, 8.90%, 8.11% and 5.88%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
CHAMS	0.20	0.22	0.02	10.00%	JAPAUFGOLD	0.70	0.63	-0.07	-10.00%
UAC-PROP	0.72	0.79	0.07	9.72%	STERLNBANK	1.64	1.48	-0.16	-9.76%
GUINNESS	29.15	31.85	2.70	9.26%	FCMB	2.92	2.66	-0.26	-8.90%
NNFM	4.90	5.35	0.45	9.18%	MBENEFIT	0.37	0.34	-0.03	-8.11%
PZ	4.15	4.50	0.35	8.43%	GLAXOSMITH	6.80	6.40	-0.40	-5.88%

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