

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All-Share Index gained 0.43% to settle the year-to-date return of the market at (-3.12%).

The Index closed at **39,015.58** basis point against the previous close of **38,848.02** basis point while Market Capitalization closed at **20,418,663,676,029.80** against previous close of **20,330,971,451,764.80**. Volume traded decreased by 33.35% from **508,637,467** to **339,018,342** while the total value of stocks traded decreased by 91.58% from **32,101,291,046.21** to **2,703,177,525.43** in 4,324 deals compared to 4,203 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	38,848.02	39,015.58	0.43%
Total Market Capitalization	Market Capitalization	20,330,971,451,764.80	20,418,663,676,029.80	0.43%
Total Volume Traded	Trade Volume	508,637,467	339,018,342	-33.35%
Total Value Traded	Trade Value	32,101,291,046.21	2,703,177,525.43	-91.58%
Total Number of Deals	No. of Deals	4,324	4,203	-2.80%

FBNH, GUARANTY, UACN, ZENITH and FIDELITYBK were the most active stocks by volume While FBNH, FIDELITYBK, GUARANTY, ZENITHBANK and UACN top the activity chart by value. PZ, HONYFLOUR, SOVRENINS, NEM and JOHNHOLT top the gainers table by gaining 10.00%, 10.00%, 8.00%, 7.50% and 5.88% while ROYALEX, PORTPAINT, FTNCOCOA, CHAMS and LIVESTOCK are the top losers on the table by shedding 10.00%, 9.90%, 8.89%, 4.55% and 2.70%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
PZ	4.50	4.95	0.45	10.00%	ROYALEX	0.40	0.36	-0.04	-10.00%
HONYFLOUR	1.30	1.43	0.13	10.00%	PORTPAINT	2.93	2.64	-0.29	-9.90%
SOVRENINS	0.25	0.27	0.02	8.00%	FTNCOCOA	0.45	0.41	-0.04	-8.89%
NEM	2.00	2.15	0.15	7.50%	CHAMS	0.22	0.21	-0.01	-4.55%
JOHNHOLT	0.51	0.54	0.03	5.88%	LIVESTOCK	1.85	1.80	-0.05	-2.70%

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