

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All-Share Index gained 0.01% to settle the year-to-date return of the market at (-2.83%).

The Index closed at **39,131.80** basis point against the previous close of at **39,128.34** basis point while Market Capitalization closed at **20,479,485,376,011.20** against previous close of **20,477,677,391,510.80**. Volume traded decreased by 4.66% from **239,249,005** to **228,111,660** while the total value of stocks traded increased by 58.50% from **1,663,022,140.16** to **2,635,921,777.89** in **3,566** deals compared to **3,746** deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	39,128.34	39,131.80	0.01%
Total Market Capitalization	Market Capitalization	20,477,677,391,510.80	20,479,485,376,011.20	0.01%
Total Volume Traded	Trade Volume	239,249,005	228,111,660	-4.66%
Total Value Traded	Trade Value	1,663,022,140.16	2,635,921,777.89	58.50%
Total Number of Deals	No. of Deals	3,746	3,566	-4.81%

GUARANTY, FIDELITY, FBN, FIDELITY and UBA were the most active stocks by volume While ACCESS, UBA, GUARANTY, ZENITHBANK and FBNH top the activity chart by value. CUTIX, PZ, LINKASSURE, COURTVILLE and OANDO are the top gainers on the table by gaining 7.00%, 6.93%, 5.00%, 4.35% and 3.96% while EKOCORP, SUNUASSUR, HONYFLOUR, SOVRENINS and UNITYBNK are the top losers on the table by shedding 10.00%, 9.09%, 8.45%, 8.00% and 6.78%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
CUTIX	2.00	2.14	0.14	7.00%	EKOCORP	6.00	5.40	-0.60	-10.00%
PZ	5.05	5.40	0.35	6.93%	SUNUASSUR	0.66	0.60	-0.06	-9.09%
LINKASSURE	0.80	0.84	0.04	5.00%	HONYFLOUR	1.42	1.30	-0.12	-8.45%
COURTVILLE	0.23	0.24	0.01	4.35%	SOVRENINS	0.25	0.23	-0.02	-8.00%
OANDO	3.03	3.15	0.12	3.96%	UNITYBNK	0.59	0.55	-0.04	-6.78%

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